

Technical Analyzer

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Intraday

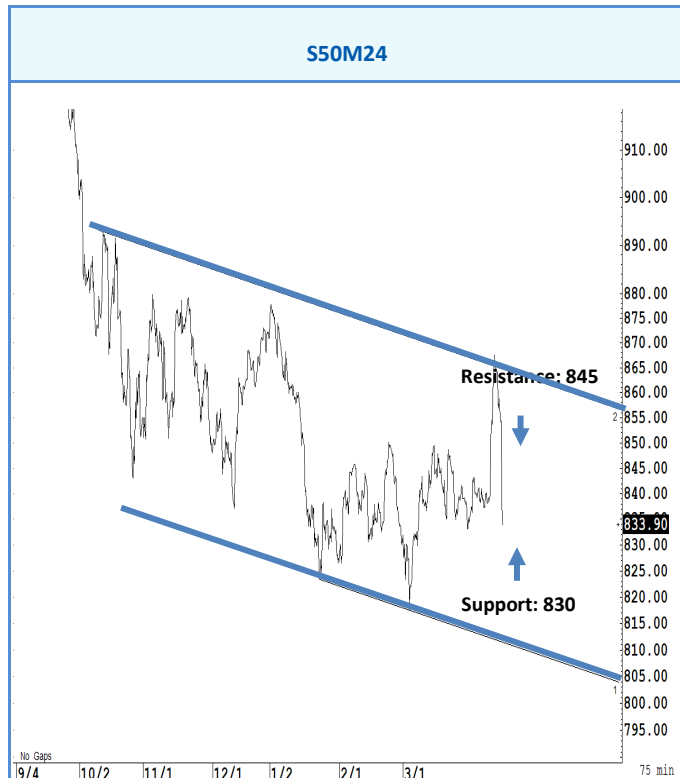
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ กังวลประธานเฟดส่งสัญญาณคุมเข้มนโยบายการเงินนานกว่าตลาดคาด นักลงทุนให้น้ำหนักเฟดน่าจะเริ่มต้นปรับลดอัตราดอกเบี้ยลงอย่างรวดเร็วที่สุดในเดือนก.ย. หรือถ้านานกว่านั้นก็จะเป็นเดือนพ.ย. หรือธ.ค. โดยคาดว่าเฟดปรับลดอัตราดอกเบี้ยลง 1-2 ครั้งในปีนี้น้อยกว่า Dot plot เดือนมี.ค. ที่คาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลงในปี 3 ครั้ง นอกจากนี้สถานการณ์ตึงเครียดในตะวันออกกลางยังไม่คลี่คลาย มีแนวโน้มที่สหรัฐฯ อาจะบังคับใช้มาตรการคว่ำบาตรอิหร่านรอบใหม่ในเร็ว ๆ นี้ เพื่อเป็นการตอบโต้ที่อิหร่านโจมตีอิสราเอล โดยหนึ่งในมาตรการที่นักลงทุนกังวลคือ การจำกัดการส่งออกน้ำมันของอิหร่าน ซึ่งจะนำไปสู่การปรับขึ้นของราคาน้ำมันดิบ และอาจจะมีผลให้อัตราเงินเฟ้อโลกปรับตัวลงช้ากว่าคาด

ตลาดหุ้นไทยบ่ายนี้ คาดว่า น่าจะแกว่งในแดนลบ จากแรงขายขนาดใหญ่ที่มีผลต่อดัชนี ยกเว้นหุ้น PTTEP ที่ได้แรงหนุนจากราคาน้ำมันในตลาดโลกที่อาจจะปรับขึ้นต่อ อันเนื่องมาจากมาตรการคว่ำบาตรอิหร่านของสหรัฐฯ และประเทศชาติพันธมิตรในยุโรป ในขณะที่ตลาดหุ้นไทยวันนี้ปรับตัวลงชัดเจนหยุดยาว

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐานมากกว่าคาด สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,360 จุด แนะนำซื้อเพื่อหวังผลติดกลับขึ้นไปแถว ๆ 1,387 จุด หุ้นที่แนะนำ PTTEP, BBL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแถว ๆ 830 จุด คาดว่าน่าจะมีติดกลับได้บ้างที่แนวต้านแถว ๆ 845 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 830-845 จุด รับรู้กำไร

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